

LELIA HEUER CHARITABLE TRUST

Grant Committee:

FOUNDATION

One Corporate Centre, 1949 E. Sunshine, Suite 1-130
Springfield, MO 65804 (417) 882-9090
P.O. Box 10327, Springfield, MO 65808-0327 (417) 882-2529 Fax
www.heuerfoundation.org

Jerry L. Redfern
Charles A. Fuller
Dianne Stapleton

Date Submitted: _____

PROPOSAL SUMMARY SHEET

1. Agency: _____
2. Address: _____
3. City: _____ Zip Code: _____
4. Contact person: _____ Title: _____
5. Phone number: _____ Fax number: _____
E-mail address: _____
6. Agency purpose: _____

7. Year founded: _____ 8. Agency annual budget: \$ _____
9. Major funding sources: _____

PROPOSAL INFORMATION:

10. Total project budget: \$ _____
Amount requested from Heuer Foundation: \$ _____
11. Describe project: _____

12. How many people will be served? _____
13. Is this a new project? _____ Yes _____ No;
If not, how long has it been in existence? _____
14. To what other sources are you applying? _____

15. List funding commitments from other sources: _____

16. What geographical area will be served? _____
17. List similar services in your city, county or area: _____

18. Have you ever applied to Heuer Foundation? ____ Yes ____ No
 If yes, when, for how much and for what purpose? _____

 Did you receive funding? ____ Yes ____ No When? _____
19. Is your 501(c)(3) exemption letter currently valid? _____
20. Key staff member: _____ Position: _____

 Board leadership: _____

 Signature: President, Board of Directors
 (Or School Principal)

Your proposal must include the following:

- () 1. Proposal Summary Sheet
- () 2. Background of agency
- () 3. Concept and objectives of project
- () 4. Benefits to be derived
- () 5. Detailed project budget
- () 6. Itemized current operating budget
- () 7. Most recent financial statement or audit
- () 8. List of governing Board of Directors
- () 9. Internal Revenue Service (501)(c)(3) tax determination letter
- () 10. Cover letter signed by Board President or Principal if a school (Note: Only one application may be submitted from an organization or school for this deadline)
- () 11. Last Tax Return (990, if applicable)
- () 12. Please submit original and 3 copies of complete proposal

FOR OFFICE USE ONLY:

Comments: